

GLENSTAR.CA



GLENSTAR MINERALS

ACQUISITION | EXPLORATION | DEVELOPMENT

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FORWARD-LOOKING STATEMENT & TECHNICAL DISCLOSURE

Certain statements contained in this presentation constitute “forward-looking statements” within the meaning of applicable Canadian securities laws. These include, but are not limited to, statements regarding: Glenstar Minerals’ (the “Company”) ability to explore and develop resources and convert them into reserves; the anticipated economic potential of its concessions; and the availability of capital and financing required for the Company to execute its strategy and commitments going forward.

Forward-looking statements are based on a number of assumptions that the Company believes are reasonable at the time they are made, including assumptions relating to current conditions, expected future developments, and the Company’s operational experience. However, forward-looking statements involve known and unknown risks, uncertainties, and other factors that may cause actual results, performance, or achievements to differ materially from those expressed or implied. These risks include, but are not limited to: variances between actual and estimated exploration or development results; operating risks; risks associated with early-stage exploration concessions; political and foreign jurisdiction risks; uninsurable risks; competitive pressures; regulatory and environmental constraints; currency fluctuations; title risks; and reliance on key personnel.

Readers are cautioned not to place undue reliance on forward-looking statements due to their inherent uncertainties. The Company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise, except as required by applicable law.

The scientific and technical information in this presentation is derived from the National Instrument 43-101 (“NI 43-101”) Technical Report for the Green Monster Polymetallic Project, Nevada, dated June 20, 2023, which is available on www.sedarplus.com. This information has been reviewed and approved by Robert Marvin, P.Geo., Consulting Geologist, who is a “Qualified Person” as defined under NI 43-101.



GLENSTAR

ACQUISITION | EXPLORATION | DEVELOPMENT

Glenstar is a junior explorer dedicated to uncovering polymetallic minerals that are classified as essential and critical for the advanced energy technologies and industrial systems powering today's world.





FOCUSED ON CRITICAL MINERALS

THE BUILDING BLOCKS OF THE ECONOMY

COBALT



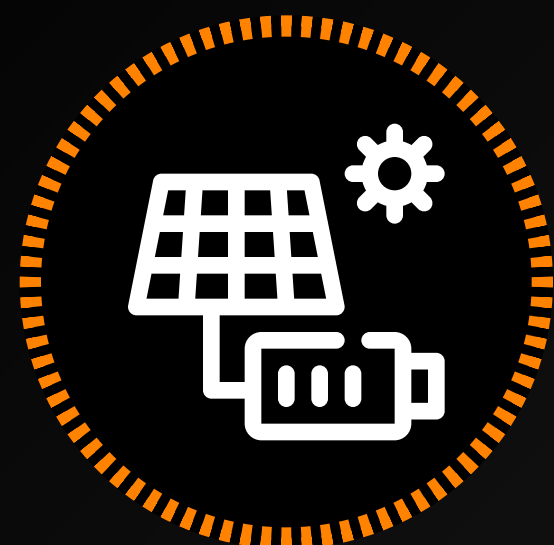
NICKEL



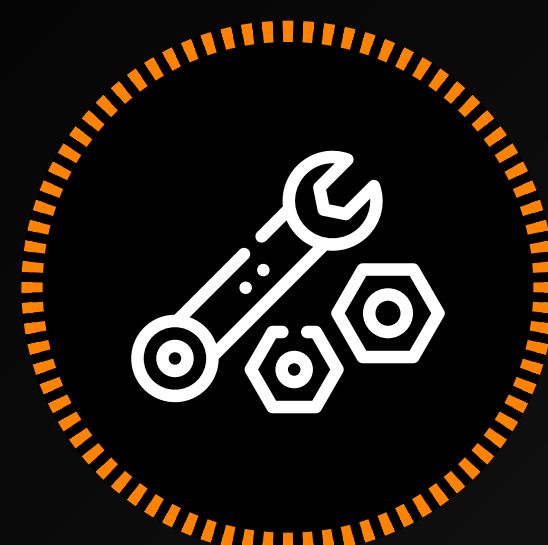
COPPER



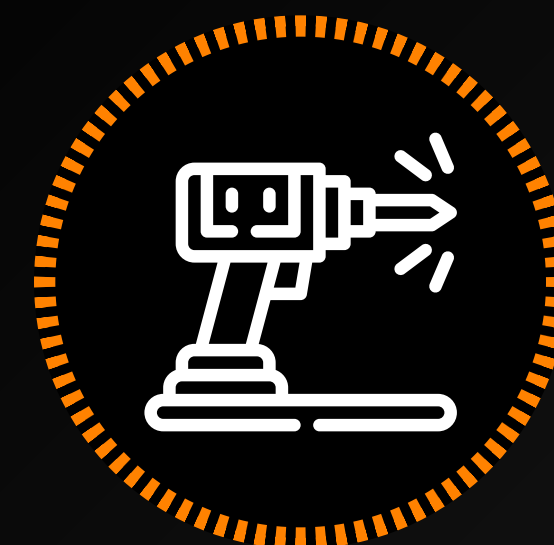
SILVER



ZINC



TUNGSTEN



WHY CRITICAL METALS ARE SO VITAL

- ❖ **Clean Technologies:** Clean technologies rely heavily on advanced materials and minerals to reduce emissions and improve environmental performance.
- ❖ **Batteries:** Modern battery systems require critical minerals to store energy efficiently and support the global transition to electrification.
- ❖ **Renewable Energy Generation:** Wind, solar, and hydro technologies depend on specialized metals and components to produce consistent, scalable clean power.
- ❖ **Electricity Networks:** Power grids need reliable conductive and high-strength materials to transmit energy safely across long distances.
- ❖ **Electronics & Information Technology:** Everything from circuit boards to microchips requires precise mineral inputs that enable high-speed data processing and connectivity.
- ❖ **Computers & Smartphones:** These devices depend on rare and critical minerals to achieve powerful performance in compact, lightweight designs.
- ❖ **Aerospace & Defense:** Aerospace and defense systems require ultra-strong, lightweight, and heat-resistant materials to meet strict safety and operational standards.
- ❖ **Aircraft & Spacecraft:** Aircraft and spacecraft rely on advanced alloys and composites that can withstand extreme environments and long-duration missions.
- ❖ **Military Systems:** Modern military platforms depend on high-grade metals for durability, performance, and technological superiority on the battlefield.
- ❖ **Medical Devices:** Medical technologies—from imaging equipment to surgical tools—use specialized materials to ensure precision, safety, and longevity.
- ❖ **Steelmaking & Alloys:** Steelmaking and alloy production require large volumes of key minerals to create strong, corrosion-resistant materials for global infrastructure and manufacturing.



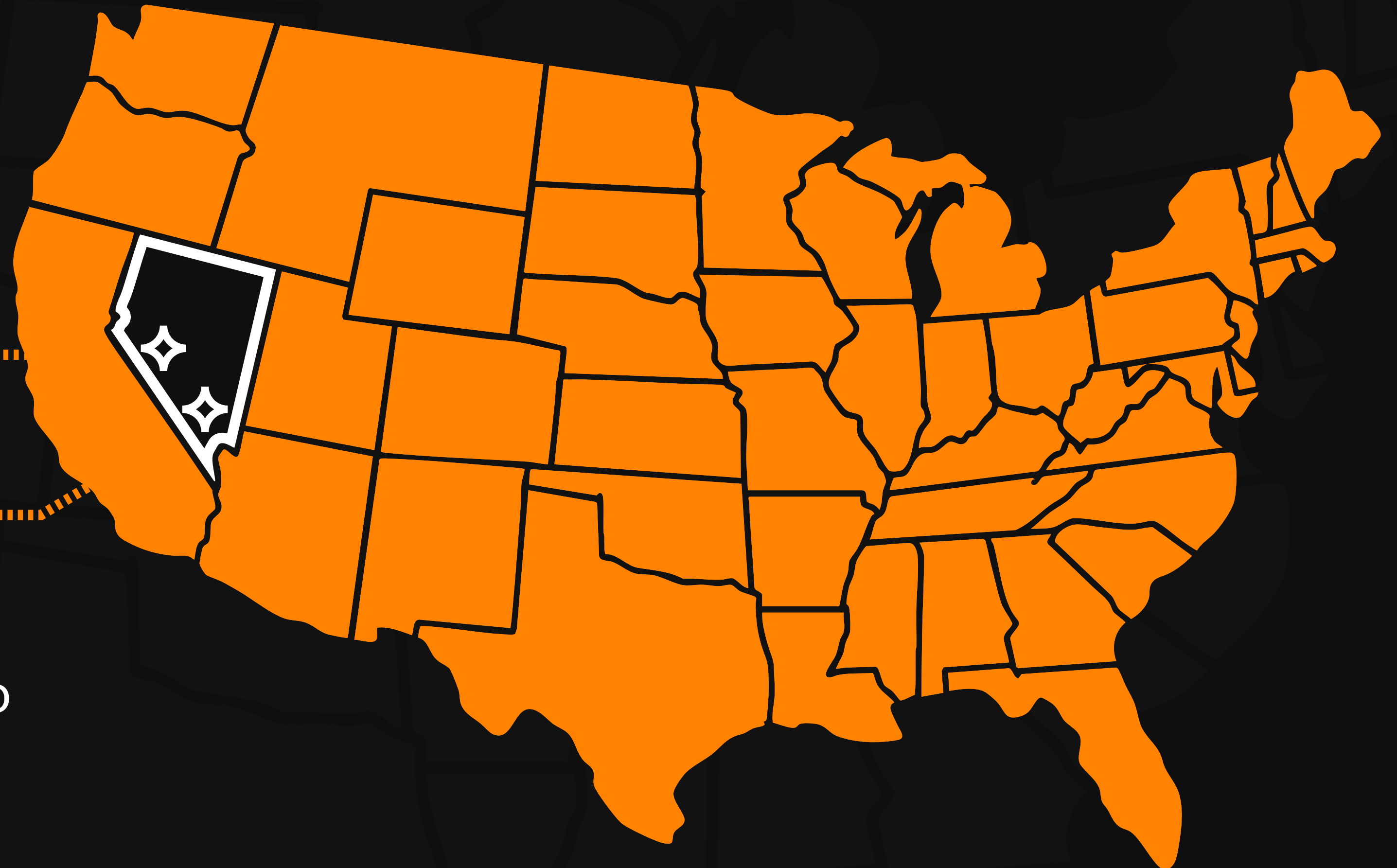
OUR ASSETS

STRATEGICALLY LOCATED IN NEVADA



WILDHORSE PROJECT

GREEN MONSTER PROJECT



Glenstar is currently exploring two early-stage mineral properties in Nevada, USA.

NEVADA



A STABLE, RESOURCE-RICH POWERHOUSE FOR GLOBAL MINING INVESTMENT

A TOP MINING JURISDICTION

Nevada is considered a top mining jurisdiction because it combines world-class geology with an exceptionally stable, mining-friendly regulatory environment. The state hosts prolific gold belts like the Carlin and Cortez Trends—some of the richest and most consistent gold-producing regions on the planet—supported by modern infrastructure, skilled labour, and clear permitting processes. Nevada's long mining history and supportive government policies reduce risk and attract major producers, making it one of the most reliable and productive mining regions globally.

GREEN MONSTER PROJECT

SPRING MOUNTAINS IN CLARK COUNTY, NEVADA



- Situated on a west trending spur of the **Spring Mountains in Clark County, Nevada**
- Located approximately 40 miles southwest of Las Vegas.
- Comprised of 35 federal lode claims covering approximately 700 acres (283 hectares)
- **Acquired in 2022**; initial exploration groundwork included rock sampling, soil sampling, geologic mapping, and drone magnetic survey
- Results indicated a polymetallic footprint with elevated instances of **zinc, copper, nickel, and cobalt**
- Property had never been drilled prior to Glenstar acquisition
- Project claims are attached to the patented mining claims that cover the historic underground workings of the Green Monster Mine, located half a mile to the east. **The mine produced in excess of 2 million pounds of zinc over its lifetime until closing in 1920**



GREEN MONSTER PROJECT

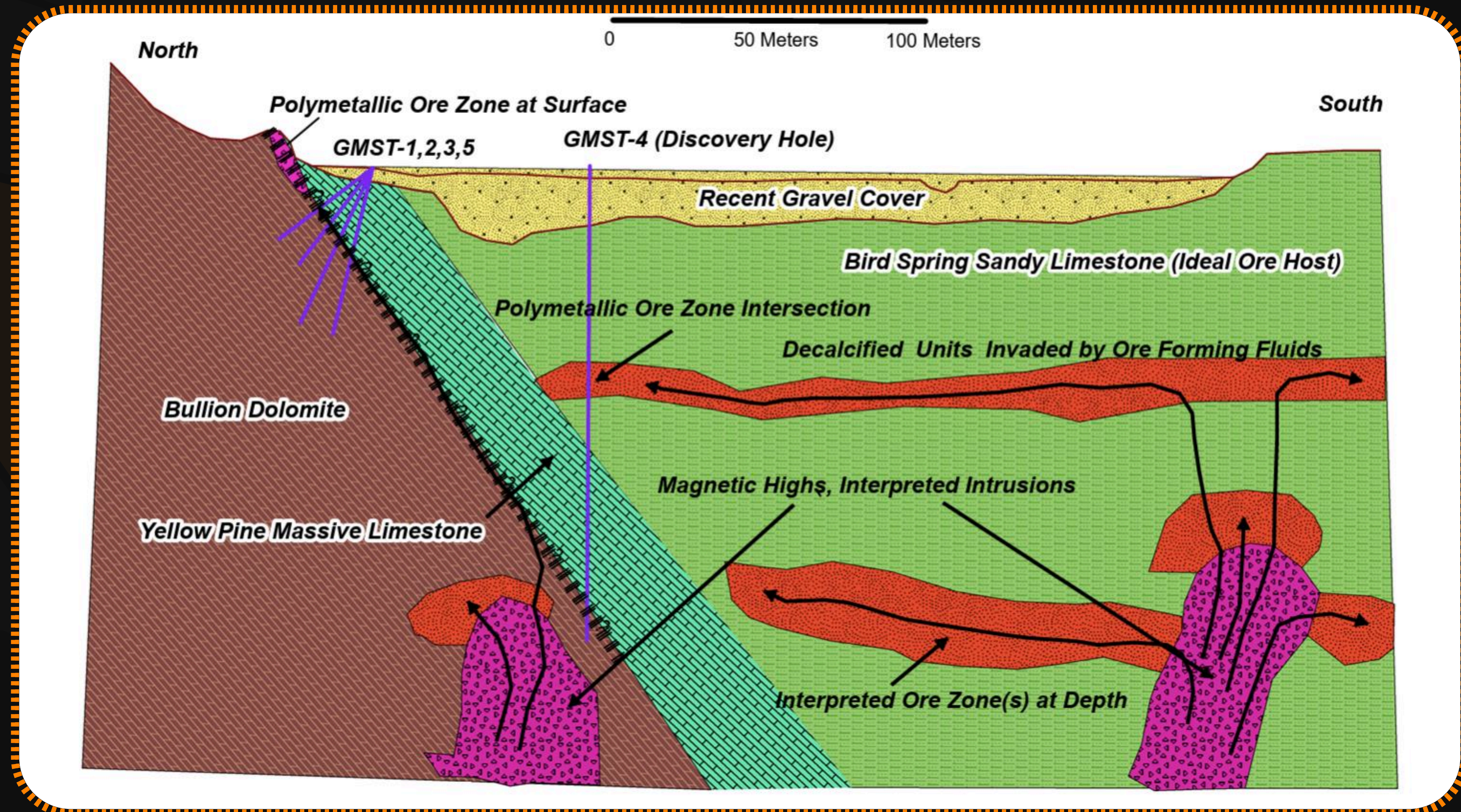
TIMELINE

- ✦ **February 2025:** Glenstar is granted a permit to conduct a drill program.
- ✦ **April 2025:** Glenstar contracts Midnight Sun Drilling Inc. to conduct the drill program.
- ✦ **May 2025:** Phase 1 Drilling begins, consisting of five holes.
- ✦ **May 2025:** Drill testing of a magnetic high target in step-out hole GMST-4 discovers a notable intersection from 150 feet to 300 feet down-hole.
- ✦ **July 2025:** Glenstar announces assay results from the May drill program and reports a new zone of polymetallic mineralization with:
 - **Very high-grade zinc >36%**
 - **Significant silver up to 177 ppm (5.7 oz/t)**
 - **Nickel at 523 ppm (0.0523%)**
 - **Cobalt at 91.9 ppm (0.0019%)**
 - **Copper at >0.36%**
- ✦ **August 2025:** Glenstar reports that the newly discovered polymetallic zone from Phase 1 drilling will be the primary zone for further exploration and drilling in Phase 2.
- ✦ **November 2025:** A Hybrid-Source Audio-Magnetotellurics Survey begins with data acquired at 50-metre intervals along 13 lines. The dataset will be interpolated into a rectangular cube and horizontal depth slices referenced to the surface.
- ✦ **November 2025:** Glenstar receives a permit to drill nine (9) holes across four (4) locations along approximately 300 metres of strike length.
- ✦ **December 2025:** Glenstar contracts Alloy Drilling to conduct a reverse-circulation drill program, scheduled to begin in mid-December.



GREEN MONSTER

PRE ADVANCED EXPLORATION AND DRILLING





Rock from **Green Monster Project** reverse circulation discovery hole **GMST-4** being logged and bagged for assay analysis.

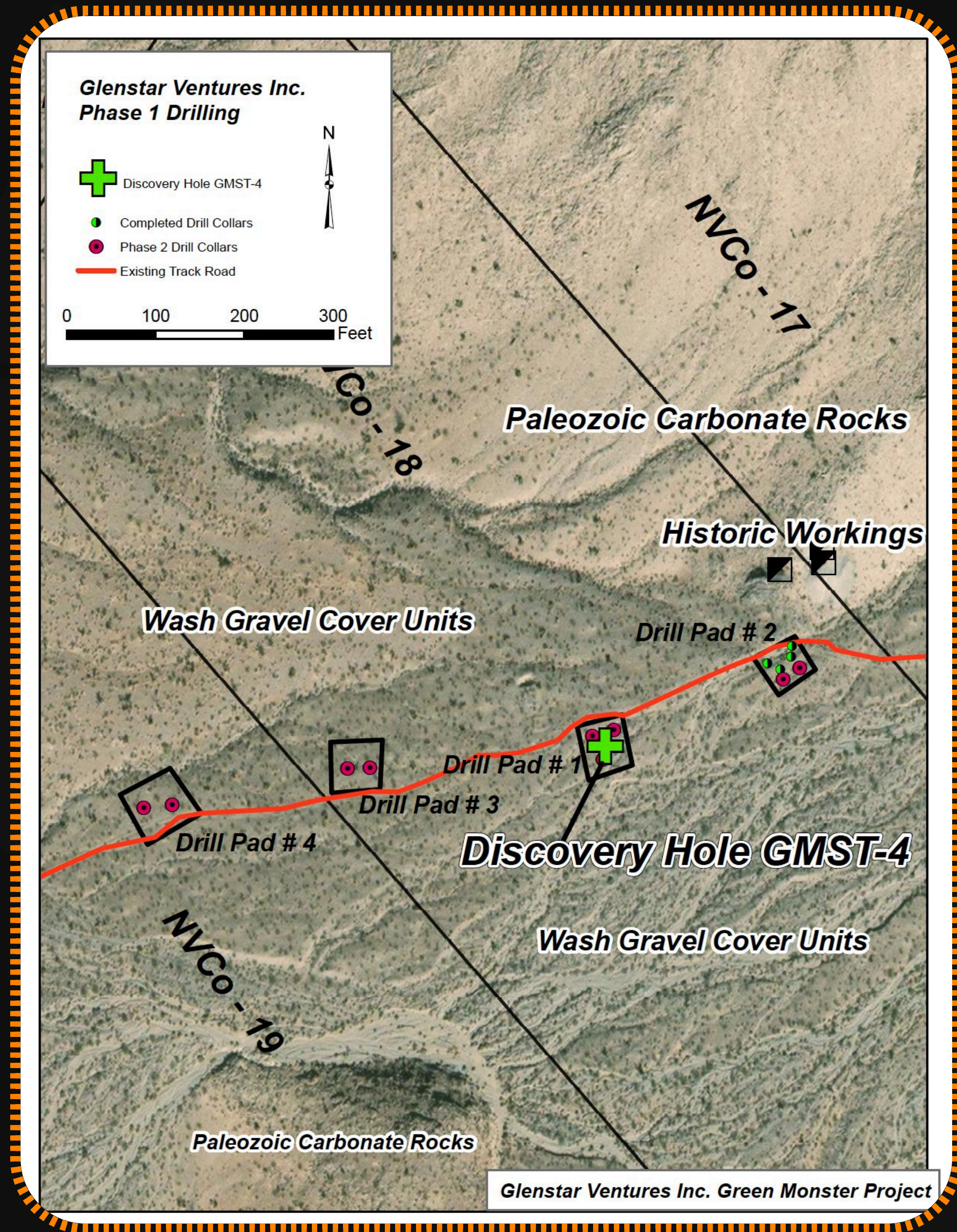


Track mounted reverse circulation drilling at **Green Monster Project** discovery hole.



**Field technician
monitoring data collection
during the Hybrid-Source
Audio-Magnetotellurics
Survey (HSAMT) at the
Green Monster Project.**





Phase 1 Drilling Map

Green Monster Project.

WILDHORSE PROJECT

MINERAL COUNTY, NEVADA



- Located in **Mineral County, Nevada**, approximately 100 miles south of Lake Tahoe
- Comprised of 89 mineral claims representing 1,780 acres (720 hectares)
- Staked by **Glenstar** in Spring of 2025
- Initial ground assessment and sampling showed anomalous **gold, copper, antimony, bismuth, and tungsten**
- Exploring for Critical Minerals to Power the World
- Property has never been drilled or subjected to extensive modern exploration techniques





WILDHORSE PROJECT

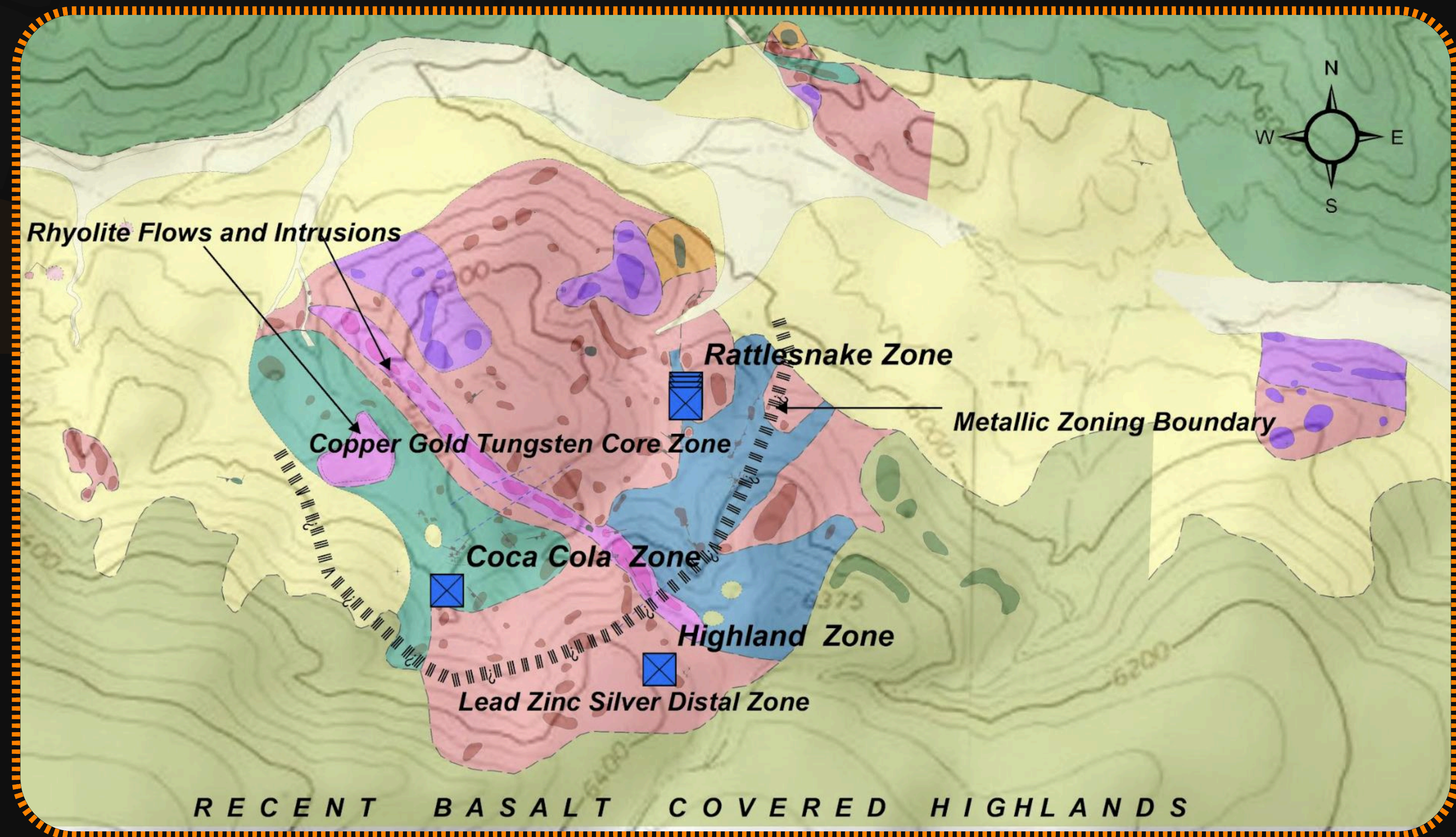
TIMELINE

- ✦ **May 2025:** Glenstar stakes 45 mineral claims representing 900 acres (364 hectares) in Mineral County, Nevada.
- ✦ **June 2025:** Glenstar begins focused rock chip sampling and geologic mapping across three known zones of outcropping mineralization.
- ✦ **July 2025:** Phase 1 exploration work program is completed. **The company increases its land position to 61 claims representing 1,220 acres (494 hectares).**
- ✦ **July 2025:** Initial assay results from Phase 1 show copper values of 1.6%, 5.3%, 2.3%, and 5.1%, along with an average of 21.6 ppm silver at the newly named Coca Cola Zone.
- ✦ **September 2025:** Additional assay results from Phase 1 fieldwork report:
 - **11.2 g/t (0.36 oz/t) gold**
 - **11.35 g/t (0.37 oz/t) silver**
 - **Multi-percent copper values**
 - **Very strong tungsten–bismuth anomalies mapped across four distinct stream drainages**
- ✦ **September 2025:** Glenstar increases the land package to 89 claims, representing 1,780 acres (~720 hectares).
- ✦ **October 2025:** MWH Geo-Surveys International is retained to conduct a UAV Magnetic Survey covering a 10.5 km² area.
- ✦ **November 2025:** Glenstar receives a permit and engages a contractor to conduct a trenching program consisting of three parallel trenches, each:
 - **5 feet wide**
 - **3 feet deep**
 - **50 feet long**
 - **Spaced 20 feet apart**



WILDHORSE PROPERTY

GEOLOGY AND METALLIC ZONING





Grab samples from
copper-rich gossans in
the Coca Cola Zone at
Wildhorse Project.





MANAGEMENT & DIRECTORS



DAVE RYAN

CHIEF EXECUTIVE OFFICER & DIRECTOR

For the past 20 years, **Dave** has been part of bringing multiple initial public offerings to market. He has helped raise both equity and debt financings for numerous public companies in both primary and secondary financings as well as served on the board of public companies and in various roles from president to director.



LOGAN ANDERSON

CHIEF FINANCIAL OFFICER & DIRECTOR

Logan provides financial and management expertise to the Company. He holds the designation of ACA with the Chartered Accountants (Australia and New Zealand). He began his career as an associate chartered accountant in New Zealand and then Canada. This was followed by his position as controller of a management services company which was responsible for the management of a number of private and publicly traded companies. Since 1993, Mr. Anderson has served as President of Amteck Financial Corp., a private financial consulting services company servicing both private and public companies.



MANAGEMENT & DIRECTORS



ROBERT MARVIN P.GEO

CONSULTING PROFESSIONAL GEOLOGIST

Robert is the Qualified Person under National Instrument 43-101, and has been involved in mineral exploration as a professional geologist and consultant since 1977. Mr. Marvin is a third-generation geologist and has been involved in the exploration and evaluation of mining assets from an early age. His exploration experience ranges from gold, copper, zinc, lithium to uranium and has spanned throughout the Americas and Asia. From 2014-2018 he was Vice President of Exploration for Cypress Development Corp. where his leadership and expertise were instrumental for the exploration and discovery of a multi-billion tonne lithium resource. Prior to that Mr. Marvin was the VP of Exploration at Bayfield Ventures Inc. where his contribution led to a successful exploration program that resulted in a \$16.6 million buyout of the company by New Gold Inc.



SHANE EPP

DIRECTOR

Currently Vice President, Leasing at BGO, **Shane** has roughly 30 years of experience in commercial real estate, having worked at a number of the country's largest commercial real estate brokerages and specializing in the leasing, acquisition and disposition of retail properties. Shane graduated from UBC in 1993, obtaining his Bachelor of Commerce degree with a major in Urban Land Economics, with a minor in Finance. An active investor in public markets, Shane has also raised capital for a number of private and public companies, including CPC's and served as a Director for multiple public companies.



MANAGEMENT & DIRECTORS



SHAWN CLARKIN

CONSULTING PROFESSIONAL GEOLOGIST

Shawn served as a director of Insuraguest Technologies Inc. (formerly Manado Gold Corp., a mineral exploration company trading on the TSX Venture Exchange), from July 2013 to February 2020. Mr. Clarkin was the owner and operator of Archibald Moving and Storage from February 1990 to August of 2006 (sold to Shred-it Canada in 2006).

Glenstar is led by a tight-knit, experienced exploration team with deep expertise across geology, project generation, and early-stage discovery. The group combines decades of hands-on fieldwork, targeting polymetallic and critical mineral systems that support today's energy transition. Their technical strength, disciplined exploration approach, and track record of advancing grassroots projects position Glenstar to unlock new mineral discoveries in top-tier mining jurisdictions.



SHARE STRUCTURE

| | |
|------------------|------------|
| Issued Shares | 39,779,906 |
| Warrants / Price | Amount |
| \$0.10 | 4,200,000 |
| \$0.15 | 41,625 |
| \$0.20 | 1,701,499 |
| \$0.68 | 358,556 |
| \$0.85 | 5,122,235 |
| Total Warrants | 11,423,915 |

| | |
|-----------------|------------|
| Options / Price | Amount |
| \$0.20 | 75,000 |
| \$0.155 | 1,300,000 |
| Total Options | 1,375,000 |
| | |
| Fully Diluted | 52,578,821 |

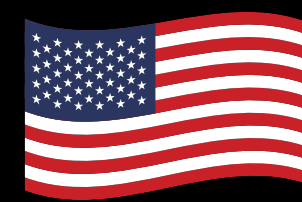


TRADED ON MULTIPLE EXCHANGES

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SEARCH “GLENSTAR MINERALS” ON YOUR FAVOURITE WATCHLIST



CONTACT INFORMATION

HEAD OFFICE

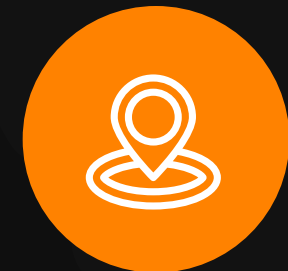
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can be found on www.sedarplus.ca or on the
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GLENSTAR.CA

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THANK YOU FOR READING



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